So, you are applying to be an **Approved Professional!** The following information will help guide you through our application. At first glance it will seem intense, but it is truthfully not. We have developed a customized application that encompasses all profession and trades, so some items may not be applicable to all.

After all, ensuring applicants are "Approved" is the whole principal of the Approved Professionals.

Section 1a - Company Information

- This is everything about the company and principal / owner of the company of application.
- Be sure to note your point of referral to our program and/or recruitment representative!

Section 1b - Program & Division Selection

- We are a fast-growing business network, with ambitions to grow across Canada. This section is all
 about where you want to be represented and advertised by our team.
- Select the "Provincial" or "Divisional" level of membership of which you are applying for.
- In addition, you will select your Home Base, this is where your primary operations are located.

Section 2 - Integrity & Public Accountability

• Standard questions with regards to criminal checks and backgrounds performed.

Section 3 - Company Details & Specifics

 This is an "Optional Section" for completion. If answered, gives us opportunity to advise on membership divisions and other program upgrades.

Section 4 - Client References

- This is an "Optional Section" for completion. If answered, it shall expedite the executive's review of your application as this provides valuable insight into current customer review.
- We understand that with some professions, client information is private/protected, therefore this section may be required to be left blank / incomplete.

Section 5 – Company / Professional References

 This is an "Optional Section" for completion. If answered, it shall expedite the executive's review of your application as this provides valuable insight into current professionalism.

Section 6 - Primary Applicant - Professionals #1

- This is where the "Primary Applicant" for membership provides us with all their contact information, locations, Insurances, and professional accreditations.
- This section is to be completed to the best of your ability, knowing that some of this information may not be applicable and can be left blank / incomplete.

Section 6 – Add-On Applicant – Professionals #2 (or More)

- This is much the same as Section 6, but for "Add-On Members" within your firm / company.
- Please make duplicates of this page for the appropriate number of additional professionals.

Sections 7, 8, and 9 a - Code of Conduct, Revocation of Rights & Sworn Declaration

• These sections must be signed by all applicants for approval of membership.

Section 10 – Profile Information for Approved Professional Members

This section provides our team with all the required information for your advertising & approved profile.

Section 11 - Consent to Email for Anti-Spam Compliance.

• This section must be signed by the Primary Applicant to adhere to Canadian Anti-Spam Laws.

Section 12 – Membership Level and Payment Information

- Confirm your "Provincial" or "Divisional" membership and note the applicable membership fees.
- Confirm "Add Division's" membership you may request and note the additional fees per selection.
- Confirm "Add-On Members" you may request and note the additional fees per professional added.

ONTARIO Approved Professionals Program



A Division of CDN Approved Professionals Program Inc. 224 King St.W. PO Box 575, Brockville, ON, K6V 5V7

Tel: 613-865-8999 membership@ONTApproved.ca
www.ONTApproved.ca Corporate: dave@ONTApproved.ca

Membership Application:

Your enrolment in the **Ontario Approved Professionals Inc.** program will be considered "pending" until the following criteria has been supplied in complete form and validation process has been completed.

The following information must be submitted with this application before this application is deemed complete.

- Copy of all certification(s) (WSIB, education, certificates, diploma, etc.)
- Copy of all proof of insurance(s)
- Copy of all business/professional licenses(s)
- Authorized, Signed and Complete Application.
- Payment of Membership Fees.

Section 1a - Company Information & Division Selection **Complete in Full as applicable to the company

<u> </u>	•
Business Category / Business Type	
Type of services offered by company:	
Company Name:	
Registered Owner:	Title:
Company Email:	
Company Website:	
Company Phone:	Office: Other:
Company Mailing Address:	Civic: City: Prov. Postal:
Year Company Established:	
Were you referred to the Program?	○ Yes or ○ No If Yes, by whom?
Were you Recruited to the Program?	○ Yes or ○ No <i>If</i> Yes , who was your Recruiter?
Facebook Link/ID:	
Instagram Link/ID:	
LinkedIn Link/ID:	
Other Link/ID:	
Has the Company or Applicant ever been an Approved Member in the Past?	○ Yes or ○ No If Yes, please explain:

Membership	○ Provincial Base Membership *includes Three Active Divisions (Select Three)					
Level Selection:	 □ Divisional Base Membership *includes One Active Division (Select One) □ Division: Stormont, Dundas, Glengarry □ Division: Leeds & Grenville □ Division: Ottawa, Orleans, Nepean □ Division: Lanark, Frontenac, Lennox, Addington □ Division: Prince Edward, Hastings □ Division: Northumberland, Quinte, Peterborough □ Division: Loyalist Napanee Belleville 					
Primary Home Base Division Selection:	Home Base Division Selection (Select One) Division: Stormont, Dundas, Glengarry Division: Kingston, South Frontenac Division: Lanark, Frontenac, Lennox, Addington Division: Northumberland, Quinte, Peterborough Division: Division: Division: Division: Division: Division: Division: Division:					
Confirm # of	C Primary: C Add-On:					
Applicants for this Company?	○ Add-On: ○ Add-On:					
Complete with	C Add-On: C Add-On:					
Names of Primary and Add-On	C Add-On: C Add-On:					
Applicants	C Add-On: C Add-On:					
Section 2 – Integ	grity & Public Accountability **Complete in Ful					
b) been charged under any othe pardon has not 2) Have you been of disciplined by a 3) Have you been in the future, in w	with (where charges are still outstanding and unresolved) or convicted of an offence inal Code (Canada) in respect of which a pardon has not been granted or issued under the is Act (Canada)? Yes or No with (where charges are still outstanding and unresolved) or convicted of an offence rederal statute, including but not limited to the Income Tax Act, in respect of which a been granted or issued under the Criminal Records Act (Canada)? Yes or No harged with (where charges are still outstanding and unresolved) or been ny professional association or body? Yes or No No nvolved in any issue or controversy in the past, or that may be subject to public review in hich the government may have an interest? Yes or No above, please explain:					
	criminal checks on your employees? Yes or No					
Section 3 – Comp	pany Details & Specifics **Complete in Ful					
Current # of Active Employee(○ 1 to 5 ○ 5 to 10 ○ 10 to 25 ○ 25 to 50 ○ 50 to 100 ○ 100 or greater					
Approx. annual revenue dollars (
Intermation will remain co.	nfidential; no information from Section 3 will be released.					

Section 4 - Client References

*if your profession deems this information confidential, you may skip this section.

Please provide us with references from two (2) clients that you have completed work for in the past 12 months. Please refrain from using family members or internal company partners or employees.

Client Reference 4.a	Name: Contact Phone: ()					
		Date of project/contract:				
		s ONO Other,				
Client Reference 4.b	Name:Contact Phone: () Contact Email:					
	Location:	Date of project/contract:				
		s C No C Other,s C No C Other,				

Section 5 – Company/Professional References

Please provide us with references from two (2) professionals you have been affiliated with in the past 12 months. Please refrain from using family members or internal company partners or employees.

Professional Reference 5.a	Company: Contact Phone: () Contact Email: Years Affiliated: Other Notes:				
	Reference aware of Application? \(\text{Yes} \text{No} \text{Other,} \)				
Professional Reference 5.b	Contact: Contact Phone: () Contact Email:				
	Affiliation: Years Affiliated: Other Notes:				
	Reference aware of Application?				

Names & contact information only required – membership services will contact References as required.

^{*}Names & contact information required only – membership services will contact Reference.

Primary Applicant - Professional #01

Section 6.1a – Professional Contact Information

*Complete in Full *as applicable to primary applicant

Applicant Name:	
Applicant Phone:	Office: Other:
Applicant Email:	
Applicant Business Mailing Address: if different from company mailing	Civic: City: Prov. Postal:
Year in this Profession:	
	Provincial Base Membership *includes Three Active Divisions (Select Three) Divisional Base Membership *includes One Active Division (Select One) Division: Stormont, Dundas, Glengarry Division: Leeds & Grenville Division: Kingston, South Frontenac Division: Ottawa, Orleans, Nepean Division: Prince Edward, Hastings Division: Northumberland, Quinte, Peterborough Division: Loyalist Napanee Belleville
	g Information provide the following in High Resolution JPG/PDF as available ☐ Professional Head Shot ☐ Photo of Office / Store Front
Section 6b – Insuran	ce Information *as applicable to primary applicant / professional
Proof of Insurance	Type of insurance:
☐ Hard copy provided.	Provider: Phone: ()
☐ Digital submitted.	Policy ID: Renewal Date:
Do you have addition	al insurance or coverages? C Yes C No C Not Required
If Yes please explain &	provide details:
WSIB:	Are you required to have WSIB? C Yes C Not Required C Unsure WSIB number/clearance ID:
Section 6c – Accredi	tations / Education *as applicable to primary applicant / professional
Item 6c-01 ☐ Hard copy provided. ☐ Digital submitted.	C Accreditation C Education C Other,
Item 6c-02 ☐ Hard copy provided. ☐ Digital submitted.	C Accreditation C Education C Other,
Item 6c-03 Hard copy provided. Digital submitted.	C Accreditation C Education C Other,

Add-On Applicant - Professional #_

Spare Sheet for add-on

*use and duplicate as required
Section 6.2a – Professional Contact Information

**as applicable to additional applicant

Applicant Name:	Title:
Applicant Phone:	Office: Other:
Applicant Email:	
Applicant Business Mailing Address: if different from company mailing	Civic: City: Prov. Postal:
Year in this Profession:	
will this applicant be applying to be represented within?	Provincial Base Membership *includes Three Active Divisions (Select Three) Divisional Base Membership *includes One Active Division (Select One) Division: Stormont, Dundas, Glengarry Division: Kingston, South Frontenac Division: Cottawa, Orleans, Nepean Division: Prince Edward, Hastings Division: Northumberland, Quinte, Peterborough Division: Loyalist Napanee Belleville
Marketing & Supporting Company Logo	*provide the following in High Resolution JPG/PDF as available □ Professional Head Shot □ Photo of Office / Store Front
Section 6c – Accredit	ations / Education **as applicable to additional applicant
Proof of Insurance	Type of insurance:
☐ Hard copy provided.	Provider: Phone: ()
☐ Digital submitted.	Policy ID: Renewal Date:
_	provide details:
WSIB:	Are you required to have WSIB? C Yes C Not Required C Unsure WSIB number/clearance ID:
Section 6c – Accredit	ations / Education **as applicable to additional applicant
Item 6c-01 ☐ Hard copy provided. ☐ Digital submitted.	C Accreditation C Education C Other,
Item 6c-02 ☐ Hard copy provided. ☐ Digital Submitted.	C Accreditation C Education C Other,
Item 6c-03 ☐ Hard copy provided. ☐ Digital Submitted.	C Accreditation C Education C Other,

Add-On Applicant - Professional # _____ *use and duplicate as required

Spare Sheet for add-on

Section 6.2a - Profe	ssional Contact Information **as applicable to additional applicant
Applicant Name:	Title:
Applicant Phone:	Office: Other:
Applicant Email:	
Applicant Business Mailing Address: if different from company mailing	Civic: City: Prov. Postal:
Year in this Profession:	
will this applicant be applying to be represented within?	Provincial Base Membership *includes Three Active Divisions (Select Three) Divisional Base Membership *includes One Active Division (Select One) Division: Stormont, Dundas, Glengarry Division: Kingston, South Frontenac Division: Colivision: Colivision (Select One) Division: Leeds & Grenville Division: Ottawa, Orleans, Nepean Division: Prince Edward, Hastings Division: Northumberland, Quinte, Peterborough Division: Loyalist Napanee Belleville
Marketing & Supporting Company Logo	*provide the following in High Resolution JPG/PDF as available □ Professional Head Shot □ Photo of Office / Store Front
Section 6b – Insuranc	ce Information ***as applicable to additional applicant
Proof of Insurance	Type of insurance:
☐ Hard copy provided.	Provider:
☐ Digital submitted.	Policy ID: Renewal Date:
-	al insurance or coverages? C Yes C No C Not Required provide details:
WSIB:	Are you required to have WSIB? C Yes C Not Required C Unsure WSIB number/clearance ID:
Section 6c – Accredit	ations / Education **as applicable to additional applicant
Item 6c-01	○ Accreditation ○ Education ○ Other,
☐ Hard copy provided.	Type:Reference ID:
☐ Digital submitted.	Institution/Authority:
Item 6c-02	○ Accreditation ○ Education ○ Other,
☐ Hard copy provided.	Type:Reference ID:
☐ Digital submitted.	Institution/Authority:
Item 6c-03	○ Accreditation ○ Education ○ Other,
☐ Hard copy provided.	Type:Reference ID:
☐ Digital submitted.	Institution/Authority:

Section 7 - Code of Conduct Agreement

As an Approved Member of the **Approved Professionals Program**, I/We have read the following **Code of Conduct.** I/We agree to follow and adhere to the best of my/our abilities. This Code of Conduct for all members of the program shall apply while serving the public as a professional.

- Service the clients with courtesy & respect.
- Maintain a clean, safe workplace.
- Present yourself in a tidy, clean & professional manner.
- Provide written guotes/estimates that are honest, accurate and accountable.
- Communicate project status with client on regular basis and upon modification.
- Complete work to an acceptable professional industry standard.
- Ensure all employees are trained to complete tasks assigned and to ensure a safe working environment.
- Maintain proper insurance and comply with all relevant regulations.
- Comply with all municipal by-laws and regulations.
- Comply with the Ontario Approved Program Guidelines and Bylaws.
- Encourage use of the Approved Professionals Program & network.

Section 8 – Revocation of Rights

I/We understand that failure to adhere to the **Code of Conduct** and/or **Program Guidelines** of the **Approved Professionals Program** will result in revocation / removal of membership.

I/We understand that if for any reason the applicant(s) Approved Professional certification is revoked or cancelled, the applicant(s) has 15 days to cease and desist on all usage of the Approved Professionals logos, affiliations, and services. Failure to do so will result in possible legal action.

Section 9 - Sworn Declaration

*Must be Signed

l (Primary Applicant),	of (City)
solemnly declare that all the information and stat	• •
complete. I make this solemn declaration conscients of the same force and effect as if made under o	
is of the same force and effect as it made affect of	
I (Primary Applicant), confirm understanding and si	gning for Sections 7, 8 and 9 of this application.
<u>X</u> .	<u> </u>
Signature – Primary Applicant	Date

MUST be signed and initialed to be considered a complete application.

Section 10 – Additional Company Profile Information

**Complete in Full *as applicable to Company

1.	Does the applicant company have a company motto or slogan?	
2.	Can you provide us with a bio or one paragraph write-up that will be used for advertising purp and on the program website that would best describe the company, its services and history?	oses
his content	t is used by Membership Services for public awareness and advertising purposes only.	
Section	n 11 – Consent to Email for Anti-Spam Compliance *Must	be Signed
commu	the Canadian Anti-Spam Legislation, I give my consent to the Ontario Approved Professionals Pr inicate with me electronically. I understand that my consent may be withdrawn at any time by tario Approved Professionals Program.	
Primary	y Applicant: Email: I	nitial

This consent will be required from all applicants and or staff members that wish to receive news, invitations, updates and all other means communications while an active member within the Approved Professionals.

This consent will be required to be signed on an annual basis at time of renewal.

MEMBERSHIP TIERS & FEES

APPROVED PROFESSIONALS









MEMBERSHIP	DIVISIONAL \$350 /year or \$35 /month	PROVINCIAL \$500 /year or \$50 /month	INDIVIDUAL \$475 /year or \$45 /month	+ADD DIVISION \$250 /year or \$25 /month	+ADD-ON MEM \$125 /year or \$15 /month	INDIVIDUAL \$800 /year or \$75 /month	+ADD DIVISION \$250 /year or \$25 /month	+ADD-ON MEM \$180 /year or \$18 /month		CORPORATE \$ /year or \$ /month
Base Membership	Х	Х	Х	-	- 1	Х	-	- 1	PEND	ING
Number of Divisions	1	3	1	+1 *Max +2	1	3	+1 *No Limit	1	OFFIC	CIAL
Cost Plus Add-On to Base Membership	-	-	-	Х	Х		Х	Х	LAUN	ICH
Membership Dashboard Access	Х	Х	Х	n/a	Х	Х	n/a	ж		
Eligible for Program Advisory Elections	-	-	Х	n/a	-	Х	n/a	Х		
MARKETING & ADVERTISING										
Website Approved Professionals Listing	Х	Х	Х	Х	Х	Х	Х	Х		
Website Public Search Engine	Х	Х	Х	Х	Х	Х	Х	Х		
Mobile App Listing	*	*	*	*	*	*	*	*		
Social Media Ads - Monthly Program	Х	Х	Х	Х	Х	Х	Х	Х		
Social Media Shout-Outs & Highlights	-	-	-		-	Х	Х	ж		
Social Media Referrals / Mentions	-	-	-	-	-	Х	Х	Х		
Social Media Group Access & Posting	Х	Х	Х	Х	х	Х	Х	Х		
Social Media Member Highlight Posting	-	-	-	-	Х	Х	Х	Х		
Welcome & Renewal Announcements	Х	Х	Х	Х	Х	Х	Х	Х		
Membership Decals / Stickers	Х	Х	Х	Х	Х	Х	Х	Х		
Membership Plaque		-	Х	-		Х	Х	Х		
Discount & Deals Social Media Posting	-	-	-		-	Х	Х	Х		
Online Event Calendar Posting		-		-	-	Х	Х	Х		
BUSINESS DEVELOPMENT & RESOU	RCES									
Email Marketing / E-Blast to Membership	-	Х	-		-	Х	Х	Х		
Job Posting / Listing	-	Х	-	-		Х	Х	Х		
Newsletter Access	Х	Х	Х	Х	Х	Х	Х	Х		
Ability to provide Article / Ads for Newsletter		-	-	-	-	Х	Х	ж		
Access to Free Podcast Guest Booking	Х	Х	Х	Х	Х	Х	Х	Х		
Current Membership Listing Access	-	-	-	-	-	Х	Х	Х		
ADVOCACY										
Municipal Support & Representation	Х	Х	Х	Х	Х	Х	Х	Х		
Access to Executive for Round-table	-	Х	-		-	Х	Х	ж		
Advocacy Support Letters / Data / Reports	-	Х	- 1	-	- 1	Х	Х	Х		
EVENTS										
Exclusive Membership Pricing	Х	Х	Х	Х	Х	Х	Х	ж		
Event Hosting	-	Х	Х	Х	Х	Х	Х	Х		
Event Hosting with Catering Allowance	-	-			-	Х	Х	ж		
SAVING PROGRAMS & DISCOUNTS										
Perkopolis App	Х	Х	Х	Х	Х	X	X	Х		
CPOS	Х	Х	х	Х	Х	Х	Х	Х		
Rogers Canada	Х	Х	х	Х	Х	Х	Х	Х		
Approved Professionals Group Plan	Х	Х	Х	Х	Х	Х	Х	Х		

Section 12 – Membership and Payment Infor	mation *Please Select Level of Membership
i) Application for the Province of Ontario. ii) One (1) Year term agreen iii) Membership shall include selection of Three (3) active divisions with iv) Membership Rate for One (1) Professional / Person. Additional Add-Provincial Base Membership *includes Three Active Divisio Division: Stormont, Dundas, Glengarry Div Division: Kingston, South Frontenac Div	nin the Ontario Program MappingOn Members not included (see below) ons (Select Three) ision: Leeds & Grenville ision: Ottawa, Orleans, Nepean ision: Prince Edward, Hastings vision: Loyalist Napanee Belleville
i) Application for the Province of Ontario. ii) One (1) Year term agreem iii) Membership Add Division Rate per One (1) Additional Division Select Division: Stormont, Dundas, Glengarry Div Division: Kingston, South Frontenac Div	tion. ision: Leeds & Grenville ision: Ottawa, Orleans, Nepean ision: Prince Edward, Hastings
Provincial Add-On Member: \$180/yea i) Application for the Province of Ontario. ii) One (1) iii) Membership Add-On Member Rate per One (1) Additional Men	Year term agreement and per applicable program by-laws.
i) Application for One (1) Division within the Province of Ontario. ii) On applicable program by-laws. iii) Membership shall be limited to the sele Ontario Program Mapping. iv) Membership Rate for One (1) Profession Divisional Base Membership *includes One Active Division Division: Stormont, Dundas, Glengarry Division: Kingston, South Frontenac Div	ection of One (1) active division within the nal / Person. Additional Add-On Members not included (see below) <u>a (Select One)</u> ision: Leeds & Grenville ision: Ottawa, Orleans, Nepean ision: Prince Edward, Hastings
i) Application for the Province of Ontario. ii) One (1) Year term agreem iii) Membership Add Division Rate per One (1) Additional Division Selec Division: Stormont, Dundas, Glengarry Division: Kingston, South Frontenac Div	ction. ision: Leeds & Grenville ision: Ottawa, Orleans, Nepean ision: Prince Edward, Hastings
Divisional Add-On Member: \$125/yea i) Application for the Province of Ontario. ii) One (1) iii) Membership Add-On Member Rate per One (1) Additional Mem	Year term agreement and per applicable program by-laws.
Sub-total [A] Membership Level	\$ Rate*Including Tax *Term
Sub-total [B] Additional Divisions	\$*Term
Sub-total [C] Add-on Members	\$ Rate*Including Tax*Term ☐ Credit Card Subscription ☐ Annual Direct Payment
Grand Total	\$ *Including Tax

FOR OFFICE USE ONLY

Section 13 - Membership Application Review and Approval

Membership Approval Criteria:

- Application accurate, legible and substantially complete.
- Proof and copies of all professional licenses, insurances, certifications provided.
- Membership fees paid in full.
- Membership Director has reviewed and signed.
- President and/or Vice-President has reviewed and signed.

This Application as submitted by the primary applicant will be under review by our Membership Review Committee, a confidential review panel comprised of Executive Directors as per the program guidelines and by-laws.

The Membership Review process takes between 3-10 business days. Once the review is complete, the Membership Director will contact the primary applicant with the final decision.

Membership / Recruitment Recommendations:						
	○ APPROVE ○ NOT ABLE	TO APPROVE O INCOMPL	ETE APPLICATION O NO RESPONSE			
[Recruiter Name] Supporting Comments:	÷					
Recruiter Signature:		Dated	:			
Executive Directors Recom	mendations:					
President and/or Vice-Pres	APPROVE O NOT ABLE TO APPROVE NOT ABLE TO DOTABLE TO DO	APPROVE INCOMPLETE APPROVE INCOMPLETE APPROVE INCOMPLETE On: TO APPROVE I	APPLICATION NO RESPONSE APPLICATION NO RESPONSE APPLICATION NO RESPONSE APPLICATION NO RESPONSE NCOMPLETE APPLICATION			
Authorized Signature: _		Date	ed:			
Membership Month:						
○ January	○ February ○ March ○ April					
○ May	○ June	O July	○ August			
○ September	October	○ November	O December			

UNDER REGULATION OF THE ONTARIO APPROVED PROFESSIONALS PROGRAM

A Division of CDN Approved Professionals Program Inc.





