

ONTARIO Approved Professionals Program

A Division of CDN Approved Professionals Program Inc.

224 King St.W. PO Box 575, Brockville, ON, K6V 5V7

Tel: 613-865-8999 Corporate: Dave@ONTApproved.ca www.ONTApproved.ca Membership@ONTApproved.ca

Quick Guide for a Complete Application

So, you are applying to be an **Approved Professional!** The following information will help guide you through our application. At first glance it will seem intense, but it is truthfully not. We have developed a customized application that encompasses all profession and trades, so some items may not be applicable to all. After all, ensuring applicants are "Approved" is the whole principal of the Approved Professionals.

Section 1a - Company Information

• This is everything about the company and principal / owner of the company of application.

Section 1b - Program & Division Selection

- We are a fast-growing business network, with ambitions to grow across Canada. This section is all
 about where you want to be advertised and where you operate as a professional.
- Select the "Divisions" or "Provincial" level of which you want to gain membership.

Section 2 - Integrity & Public Accountability

• Standard questions with regards to criminal checks and backgrounds preformed.

Section 3 - Company Details & Specifics

• This is an "Optional Section" for completion. If answered, gives us opportunity to advise on membership divisions and other program upgrades.

Section 4 – Client References

- This is an "Optional Section" for completion. If answered, it shall expedite the executives review of your application as this provides valuable insight into current customer review.
- We understand that with some professions, client information is private/protected, therefore this section may be required to be left blank / incomplete.

Section 5 – Company / Professional References

• This is an "Optional Section" for completion. If answered, it shall expedite the executives review of your application as this provides valuable insight into current professionalism.

Section 6 – Primary Applicant – Professionals #1

- This is where the "Primary Applicant" for membership provides us with all their contact information, locations, Insurances, and professional accreditations.
- This section is to be completed to the best of your ability, knowing that some of this information may not be applicable and can be left blank / incomplete.

Section 6 – Add-On Applicant – Professionals #2 (or More)

- This is much the same as Section 6, but for "Add-On Applicants" within your firm.
- Please make duplicates of this page for the appropriate number of additional applicants.

Sections 7, 8, and 9 a - Code of Conduct, Revocation of Rights & Sworn Declaration

• These sections must be signed by all applicants for approval of membership.

Section 10 – Profile Information for Approved Professional Members

This section provides our team all the required information for your advertising & website profile.

Section 11 – Consent to Email for Anti-Spam Compliance.

This section must be signed by all applicants for approval of membership.

Section 12 - Membership Level and Payment Information

- Confirm your "Provincial" or "Divisional" membership and noting the applicable membership fees.
- Confirm any "Additional Divisional" membership you may request and noting additional / applicable fees.
- Confirm any "Add-On Members" you may request and noting additional / applicable fees.



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Membership Application:

Your enrolment in the **Ontario Approved Professionals Inc.** program will be considered "pending" until the following criteria has been supplied in complete form and validation process has been completed.

The following information must be submitted with this application before this application is deemed complete.

- Copy of all certification(s) (WSIB, education, certificates, diploma, etc.)
- Copy of all proof of insurance(s)
- Copy of all business/professional licenses(s)
- Authorized, Signed and Complete Application.
- Payment of Membership Fees.

Section 1a - Company Information & Division Selection **Complete in Full as applicable to the company

	,
Business Category / Business Type	
Type of services offered by company:	
Company Name:	
Registered Owner:	Title:
Company Email:	
Company Website:	
Company Phone:	Office: Other:
Company Mailing Address:	Civic: City: Prov. Postal:
Year Company Established:	
Were you referred to the Program?	○ Yes or ○ No If Yes, by whom?
Were you Recruited to the Program?	○ Yes or ○ No <i>If</i> Yes , who was your Recruiter?
Facebook Link/ID:	
Instagram Link/ID:	
LinkedIn Link/ID:	
Other Link/ID:	
Has the Company or Applicant ever been an Approved Member in the Past?	○ Yes or ○ No If Yes, please explain:

•					
Membership Level Selection:	Provincial: Ontario *includes Four ActivDivisional: Leeds & Grenville	* *	Oundas, Glengarry		
Level Sciection.	○ Divisional : Kingston, South Frontenac ○ Divisional : Ottawa, Orleans, Nepean				
	*Coming Soon! Divisional: Lanark, Front				
	*Coming Soon! Divisional: Northumberla	and, Quinte, Peterborough			
	*Coming Soon! Divisional: Prince Edward	d, Hastings			
Primary	○ Provincial: Ontario *includes Four Activ	e Divisions of your choice			
Home Base	○ Divisional : Leeds & Grenville	C Divisional : Stormont, D	oundas, Glengarry		
Division	○ Divisional : Kingston, South Frontenac	C Divisional : Ottawa, Orl	eans, Nepean		
Selection:	*Coming Soon! New Division: Lanark, Fro	_			
	*Coming Soon! New Division: Northumbe	_	l		
C	*Coming Soon! New Division: Prince Edw	ard, Hastings			
Confirm # of	○ Primary:				
Applicants for this Company?	C Add-On:				
Complete with	C Add-On:				
Names of Primary and Add-On	C Add-On:				
Applicants	C Add-On:				
	grity & Public Accountability th your employment or business affairs hav	o you or any company in wh	**Complete in Full		
· ·	ndirect controlling interest, in Ontario or els	• • • • • • •	cn you		
a) been charged	d with (where charges are still outstanding a	and unresolved) or convicted	l of an offence		
under the <i>Crimi</i>	inal Code (Canada) in respect of which a pa	rdon has not been granted o	r issued under the		
Criminal Record	ds Act (Canada)?		○ Yes or ○ No		
b) been charge	d with (where charges are still outstanding a	and unresolved) or convicted	l of an offence		
-	er Federal statute, including but not limited		•		
pardon has not	been granted or issued under the <i>Criminal</i>	Records Act (Canada)?	○ Yes or ○ No		
2) Have you been o	charged with (where charges are still outsta	nding and unresolved) or be	en		
disciplined by a	iny professional association or body?		○ Yes or ○ No		
3) Have you been i	nvolved in any issue or controversy in the p	ast, or that may be subject to	o public review in		
· ·	hich the government may have an interest;	· · · · · · · · · · · · · · · · · · ·	○ Yes or ○ No		
If Yes to any of the	above, please explain:				
4) Do you perform	criminal checks on your employees?		○ Yes or ○ No		
Information will remain co	onfidential; no information from Section 2b will be rele	ased.			
ection 3 – Comp	pany Details & Specifics		**Complete in Full		
Current # of	○ 1 to 5 ○ 5 to 10 ○ 10 to 25	○ 25 to 50 ○ 50 to 100	○ 100 or greater		

Current # of Active Employee(s)	○ 1 to 5 ○ 5 to 10 ○ 10 to 25 ○ 25 to 50 ○ 50 to 100 ○ 100 or greater
Approx. annual revenue dollars (\$)	○ < \$100,000 ○ \$100K - \$200K ○ \$200K - \$500K ○ \$500K or greater

Section 4 - Client References

*if your profession deems this information confidential, you may skip this section.

Please provide us with references from two (2) clients that you have completed work for in the past 12 months. Please refrain from using family members or internal company partners or employees.

Client Reference 4.a	Name: Contact Email:	Contact Phone: ()
		Date of project/contract:
		s ONO Other,
Client Reference 4.b	4.b Name: Contact Phone: () Contact Email:	
	Location:	Date of project/contract:
		s C No C Other,s C No C Other,

Section 5 – Company/Professional References

Please provide us with references from two (2) professionals you have been affiliated with in the past 12 months. Please refrain from using family members or internal company partners or employees.

Professional Reference 5.a	Company: Contact: Contact Phone: () Contact Email: Affiliation: Years Affiliated: Other Notes:
	Reference aware of Application? \(\text{Yes} \text{No} \text{Other,}
Professional Reference 5.b	Contact: Contact Phone: () Contact Email:
	Affiliation: Years Affiliated: Other Notes:
	Reference aware of Application?

Names & contact information only required – membership services will contact References as required.

^{*}Names & contact information required only – membership services will contact Reference.

Primary Applicant - Professional #01 Section 6.1a – Professional Contact Information

*Complete in Full *as applicable to primary applicant

Applicant Name:	
Applicant Phone:	Office: Other:
Applicant Email:	
Applicant Business Mailing Address: if different from company mailing	Civic: City: Prov. Postal:
Year in this Profession	
will this applicant be applying to be represented within?	Provincial: Ontario *includes Four Active Divisions of your choice Divisional: Leeds & Grenville Divisional: Stormont, Dundas, Glengarry Divisional: Stormont, Dundas, Glengarry Divisional: Ottawa, Orleans, Nepean *Coming Soon! New Division: Lanark, Frontenac, Lennox, Addington *Coming Soon! New Division: Northumberland, Quinte, Peterborough *Coming Soon! New Division: Prince Edward, Hastings
	ing Information provide the following in High Resolution JPG/PDF as available ☐ Professional Head Shot ☐ Photo of Office / Store Front
Section 6b – Insura	nce Information *as applicable to primary applicant / professional
Proof of Insurance	Type of insurance:
☐ Hard copy provide	f. Provider:Phone: ()
☐ Digital submitted.	Policy ID: Renewal Date:
Do you have addition	nal insurance or coverages? C Yes C No C Not Required
If Yes please explain	& provide details:
WSIB:	Are you required to have WSIB? C Yes C Not Required C Unsure WSIB number/clearance ID:
Section 6c – Accre	ditations / Education *as applicable to primary applicant / professional
Item 6c-01	○ Accreditation ○ Education ○ Other,
☐ Hard copy provide	I. Type: Reference ID:
☐ Digital submitted.	Institution/Authority:
Item 6c-02	○ Accreditation ○ Education ○ Other,
☐ Hard copy provide	
☐ Digital submitted.	Institution/Authority:
Item 6c-03	○ Accreditation ○ Education ○ Other,
☐ Hard copy provide	
☐ Digital submitted.	Institution/Authority:

Add-On Applicant - Professional #_

Spare Sheet for add-on

*use and duplicate as required
Section 6.2a – Professional Contact Information

**as applicable to additional applicant

Applicant Name:	Title:
Applicant Phone:	Office: Other:
Applicant Email:	
Applicant Business Mailing Address: if different from company mailing	Civic: City: Prov. Postal:
Year in this Profession:	
will this applicant be applying to be represented within? *C *C	Provincial: Ontario *includes Four Active Divisions of your choice Divisional: Leeds & Grenville Divisional: Stormont, Dundas, Glengarry Divisional: Kingston, South Frontenac Divisional: Ottawa, Orleans, Nepean oming Soon! New Division: Lanark, Frontenac, Lennox, Addington oming Soon! New Division: Northumberland, Quinte, Peterborough oming Soon! New Division: Prince Edward, Hastings
Marketing & Supportin Company Logo	g Information *provide the following in High Resolution JPG/PDF as available □ Professional Head Shot □ Photo of Office / Store Front
Section 6c – Accredit	rations / Education **as applicable to additional applicant
Proof of Insurance	Type of insurance:
☐ Hard copy provided.	Provider: Phone: ()
☐ Digital submitted.	Policy ID: Renewal Date:
-	al insurance or coverages? C Yes C No C Not Required provide details:
WSIB:	Are you required to have WSIB? C Yes C Not Required C Unsure WSIB number/clearance ID:
Section 6c – Accredit	rations / Education **as applicable to additional applicant
Item 6c-01	○ Accreditation ○ Education ○ Other,
☐ Hard copy provided.	Type: Reference ID:
☐ Digital submitted.	Institution/Authority:
Item 6c-02	○ Accreditation ○ Education ○ Other,
☐ Hard copy provided.	Type: Reference ID:
☐ Digital submitted.	Institution/Authority:
Item 6c-03	○ Accreditation ○ Education ○ Other,
☐ Hard copy provided.	Type: Reference ID:
☐ Digital submitted.	Institution/Authority:

Add-On Applicant - Professional # ____

Spare Sheet for add-on

*use and duplicate as required
Section 6.2a - Professional Conta

Applicant Name:	Title:
Applicant Phone:	Office: Other:
Applicant Email:	
Applicant Business Mailing Address: if different from company mailing	Civic: City: Prov. Postal:
Year in this Profession	
will this applicant be applying to be represented within?	Provincial: Ontario *includes Four Active Divisions of your choice Divisional: Leeds & Grenville Divisional: Stormont, Dundas, Glengarry Divisional: Kingston, South Frontenac Divisional: Ottawa, Orleans, Nepean *Coming Soon! New Division: Lanark, Frontenac, Lennox, Addington *Coming Soon! New Division: Northumberland, Quinte, Peterborough *Coming Soon! New Division: Prince Edward, Hastings
Marketing & Support Company Logo	
Section 6b – Insura	nce Information ***as applicable to additional applicant
Proof of Insurance	Type of insurance:
☐ Hard copy provide	d. Provider:Phone: ()
\square Digital Submitted.	Policy ID: Renewal Date:
-	onal insurance or coverages? C Yes C No C Not Required & provide details:
WSIB:	Are you required to have WSIB? C Yes C Not Required C Unsure WSIB number/clearance ID:
Section 6c – Accre	ditations / Education **as applicable to additional applican
Item 6c-01	○ Accreditation ○ Education ○ Other,
☐ Hard copy provide	
☐ Digital Submitted.	Institution/Authority:
Item 6c-02	○ Accreditation ○ Education ○ Other,
☐ Hard copy provide	
☐ Digital Submitted.	Institution/Authority:
Item 6c-03	○ Accreditation ○ Education ○ Other,
☐ Hard copy provide	
☐ Digital Submitted.	Institution/Authority:

As an Approved Member of the **Approved Professionals Program**, I/We have read the following **Code of Conduct.** I/We agree to follow and adhere to the best of my/our abilities. This Code of Conduct for all members of the program shall apply while serving the public as a professional.

- Service the clients with courtesy & respect.
- Maintain a clean, safe workplace.
- Present yourself in a tidy, clean & professional manner.
- Provide written quotes/estimates that are honest, accurate and accountable.
- Communicate project status with client on regular basis and upon modification.
- Complete work to an acceptable professional industry standard.
- Ensure all employees are trained to complete tasks assigned and to ensure a safe working environment.
- Maintain proper insurance and comply with all relevant regulations.
- Comply with all municipal by-laws and regulations.
- Encourage use of the Approved Professionals Program & network.

Primary	Add-On	Add-On	Add-On	Add-On	Add-On	Add-On
Applicant						

MUST be initialed to be considered a complete application.

Section 8 – Revocation of Rights

*Must be Signed

I/We understand that failure to adhere to the **Code of Conduct** and/or **Program Guidelines** of the **Approved Professionals Program** will result in revocation / removal of membership.

I/We understand that if for any reason the applicant(s) Approved Professional certification is revoked or cancelled, the applicant(s) has 15 days to cease and desist on all usage of the Approved Professionals logos, affiliations, and services. Failure to do so will result in possible legal action.

Primary	Add-On	Add-On	Add-On	Add-On	Add-On	Add-On
Applicant						

MUST be initialed to be considered a complete application.

Section 9 - Sworn Declaration

*Must be Signed

। (Primary	Applicant),		of	(City)		
•					• •	ion are true and
•		d effect as if ma		, .	it to be true and	d knowing that it
Χ			<u>.</u>			<u> </u>
Signatu	ire – Primary	Applicant			Date	
*Initials						
	Add-On	Add-On	Add-On	Add-On	Add-On	Add-On
	Applicant	Applicant	Applicant	Applicant	Applicant	Applicant

MUST be signed and initialed to be considered a complete application.

Section 10 – Additional Company Profile Information

**Complete in Full *as applicable to Company

1.	Does the applicant company	have a company motto or slogan?	
2.		o or one paragraph write-up that will be use that would best describe the company,	ed for advertising purposes
onten	t is used by Membership Services for p	ublic awareness and advertising purposes only.	
ctio	n 11 – Consent to Email	for Anti-Spam Compliance	*Must be Signe
nmu		ation, I give my consent to the Ontario Appr I understand that my consent may be with rogram.	
mary	Applicant:	Email:	Initial
d-On	Applicant:	Email:	Initial
d-On	Applicant:	Email:	Initial

______Email: _______Initial___

This consent will be required from all applicants and or staff members that wish to receive news, invitations, updates and all other means communications while an active member within the Approved Professionals.

This consent will be required to be signed on an annual basis at time of renewal.

□ Provincial Membership: \$700.00 +HST	\$ 791.00
 i) Application for the Province of Ontario. ii) One (1) Year term agreement and per applicable program by-laws. iii) Membership shall include selection of Four (4) active divisions within the Ontario Program Mapiv) Membership Rate for One (1) Professional / Person. Additional Add-On Members not included (1) 	_
Please select your Primary / Home Division: Divisional: Leeds & Grenville Divisional: Stormont, Dundas, Glengarry Divisional: Kingston, South Frontenac Divisional: Ottawa, Orleans, Nepean *Coming Soon! New Division: Lanark, Frontenac, Lennox, Addington *Coming Soon! New Division: Northumberland, Quinte, Peterborough *Coming Soon! New Division: Prince Edward, Hastings	
☐ Divisional Membership: \$375.00 +HST	\$ 423.75
Please select your Primary / Home Division: Divisional: Leeds & Grenville Divisional: Stormont, Dundas, Glengarry Divisional: Kingston, South Frontenac Divisional: Ottawa, Orleans, Nepean *Coming Soon! New Division: Lanark, Frontenac, Lennox, Addington *Coming Soon! New Division: Northumberland, Quinte, Peterborough *Coming Soon! New Division: Prince Edward, Hastings	
☐ Additional Divisional Memberships: \$226.00/Division # \$	
i) Each selected Additional Division will be charged at \$200.00+HST per Division.	Not Applicable if Provincial Selected
Please select which Divisions you would like to add to your Divisional Membership: Divisional: Leeds & Grenville Divisional: Stormont, Dundas, Glengarry Divisional: Ottawa, Orleans, Nepean *Coming Soon! New Division: Lanark, Frontenac, Lennox, Addington *Coming Soon! New Division: Northumberland, Quinte, Peterborough *Coming Soon! New Division: Prince Edward, Hastings	
□ Add-On Member: \$ 56.50/Member # \$	
 i) Each requested Add-On Member will be charged at \$50.00+HST per Person. ii) Applicable to all Add-On's in addition to Provincial or Divisional Memberships. iii) One (1) Year term agreement and per applicable program by-laws. 	
Sub-total [A] Membership Level \$*	Including Tax
Sub-total [B] Additional Divisions \$*	Including Tax
Sub-total [C] Add-on Members \$	Including Tax
Grand Total \$	klasalisasi Tass

FOR OFFICE USE ONLY

Section 13 – Membership Application Review and Approval

Membership Approval Criteria:

- Application accurate, legible and substantially complete.
- Proof and copies of all professional licenses, insurances, certifications provided.
- Membership fees paid in full.
- Membership Director has reviewed and signed.
- President and/or Vice-President has reviewed and signed.

This Application as submitted by the primary applicant will be under review by our Membership Review Committee, a confidential review panel comprised of Executive Directors as per the program guidelines and by-laws.

The Membership Review process takes between 3-10 business days. Once the review is complete, the Membership Director will contact the primary applicant with the final decision.

Membership / Recruitment Recommendations:				
	_ O APPROVE O NOT	ABLE TO APPROVE O INCOMP	LETE APPLICATION O NO RESPONSE	
[Recruiter Name] Supporting Comments	:			
Recruiter Signature:		Dated	d:	
Executive Directors Recom	mendations:			
President and/or Vice-Pres	APPROVE NOT ABLE APPROVE NOT ABLE APPROVE NOT ABLE APPROVE NOT ABLE SIDENT REVIEW & DE OVE NOT ABLE	E TO APPROVE E TO APPROVE E TO APPROVE E TO APPROVE CISION: INCOMPLETE INCOMPLETE INCOMPLETE	APPLICATION NO RESPONSE	
Authorized Signature: _		Dat	ed:	
Membership Month:				
○ January	February	○ March	O April	
○ May	O June	O July	○ August	
○ September	October	○ November	O December	

UNDER REGULATION OF THE ONTARIO APPROVED PROFESSIONALS PROGRAM

A Division of CDN Approved Professionals Program Inc.



Local, Vetted & Trusted PROFESSIONALS

